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*HAS ADVISED*



*ON SELLING A STRATEGIC  
EQUITY INTEREST TO*

**Stephens Capital Partners LLC**  
An Affiliate of Stephens Inc. Investment Bankers

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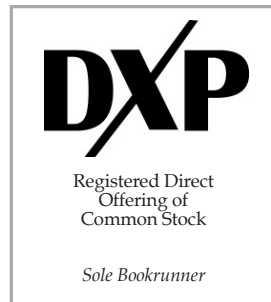
## TRANSACTION HIGHLIGHTS

Stephens Inc. advised T.A.S. Construction, Inc. ("TAS") on selling a strategic equity interest to Stephens Capital Partners LLC, an affiliate of Stephens Inc.

Founded in 1980, TAS is the second largest Texas-based commercial concrete contractor and one of the largest in the U.S. The company specializes in complete light commercial and structural projects, including warehouses, retail centers, office buildings, medical facilities, schools and churches.

- TAS engaged Stephens Inc. to find an equity partner to assist the company with its growth strategy.
- The optimal equity partner was expected to provide needed liquidity for expansion, while maintaining a hands-off approach to company management. TAS owners wanted to retain an equity stake and remain active in the business.
- Stephens Inc. Building Products & Construction Services Investment Banking team contacted numerous financial investors, as well as a select group of strategic buyers regarding this potential transaction.
- Stephens Inc. and TAS reviewed numerous financial sponsor proposals to secure the most advantageous deal.
- Stephens Inc. and TAS ownership determined that the best opportunity was presented by Stephens Capital Partners LLC.

## STEPHENS INC. SELECT 2007 TRANSACTIONS



M&A: Stephens Inc. advised companies shown on top of the tombstones.

## BUILDING PRODUCTS & CONSTRUCTION SERVICES

### STEPHENS SECTOR COVERAGE

#### Construction & Materials

Concrete, Ready-Mix, Masonry, Roofing, Siding, Insulation, Lumber

#### Installation & Distribution

Home Improvement Retailers, Specialty Distributors, Dealer, Wholesaler, Discounter Installed Services

#### Specialty Products

Composite Products, Millwork, Windows, Doors, Cabinets

#### Consumer Branded

Kitchen & Bath, Carpet, Tile & Wood Flooring, Tools & Hardware, HVAC

#### Construction Services

General Contractors, Specialty Contractors

### STEPHENS CORPORATE FINANCE

- Our experienced banking team is dedicated to the needs of innovative, high growth companies in the building products and construction services industries.
- Stephens Inc. Building Products & Construction Services banking team has over 45 years of collective industry experience.
- The banking team has a lengthy deal history, completing more than 20 M&A transactions with a cumulative transaction value of \$5 billion.

### STEPHENS RESEARCH

- A seasoned team of research professionals publish equity analysis on building products and construction services companies.
- Companies gain increased exposure via non-deal road shows, investor field trips and annual Stephens Inc. conferences.

### STEPHENS SALES & TRADING

- Our institutional sales team is respected for industry-specific knowledge and expertise.
- Stephens Inc. works with small- and mid-cap focused institutional clients in the U.S., Canada and overseas.
- Corporate clients also benefit from our geographically diverse private client brokerage operation.